

SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 202, 230, 240, 260, and 270

[Release Nos. 33-8885, 34-57218, 39-2452, IC-28137]

Amendment of Procedures for Payment of Fees

AGENCY: Securities and Exchange Commission.

ACTION: Final rule.

SUMMARY: The Securities and Exchange Commission is amending its procedures for payment of fees imposed under the federal securities laws to update the procedures and reflect the designation of U.S. Bank, N.A. (“U.S. Bank”) as the Commission’s U.S. Treasury Department (“Treasury”) designated lockbox depository.

EFFECTIVE DATE: [Insert date of publication in the Federal Register].

FOR FURTHER INFORMATION CONTACT: Kenneth Johnson, (202) 551-4306, Chief Management Analyst, Office of the Executive Director; Stephen Jung, (202) 551-5162, Assistant General Counsel, Office of the General Counsel; Michael Bloise, (202) 551-5116, Senior Counsel, Office of the General Counsel, Securities and Exchange Commission, 100 F Street, NE, Washington, DC 20549.

SUPPLEMENTARY INFORMATION

The Commission is amending rule 3a [17 CFR 202.3a] of its Informal and Other Procedures, rule 111 [17 CFR 230.111] under the Securities Act of 1933 (“Securities Act”),¹ rule 0-9 [17 CFR 240.0-9] under the Securities Exchange Act of 1934 (“Exchange Act”),² rule 7a-10 [17 CFR 260.7a-10] under the Trust Indenture Act of 1939 (“Trust

¹ 15 U.S.C. 77a.

² 15 U.S.C. 78a.

